



WHITE GATE CONSULTING
FINANCIAL SERVICES. CONSULTING & DELIVERY



SIRRIUZ

SIRRIUZ re

An AI Native platform for Facultative. Treaty Reinsurance.



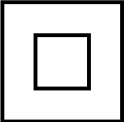
WHITE GATE CONSULTING
FINANCIAL SERVICES, CONSULTING & DELIVERY



SIRRIUZ

Facultative Reinsurance

Every submission becomes one structured placement record — carried from first contact with the cedent through to final claims recovery.



Facultative Reinsurance — End to End

Intake & Submission

- Single quotation/placement record, owner, stage, SLA target
- Auto-fetch of risk & assured data from Customer 360
- Class-based document checklist with version control

Market & Negotiation

- Reinsurer master filtered by class, territory, rating, appetite
- Auto-generated offer slips emailed individually per market
- Side-by-side quote comparison — Commission % or Rate on Line

Bind & Documentation

- Pre-bind auto checklist
- Bind blocked until firm order, KYC, sanctions checks pass
- Auto-generated Binder, Cover Note, Offer Slip

Accounting & Settlement

- Automatic premium, commission, brokerage, VAT calculation
- Direct and Mediated payment modes, each with its own logic
- Two Statements of Account — cedent and reinsurer, every month

Claims & Recovery

- Claims linked directly to placement terms and bound shares
- Reinsurer notification and recovery tracked through the broker
- Full claim bordereau support

Renewal Management

- Renewal diary at 120–190 / 90 / 60 / 30 / 7 days before expiry
- Renewal quote copied from expiring placement — only premium changes
- Previous binder number referenced automatically



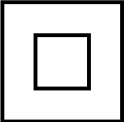
WHITE GATE CONSULTING
FINANCIAL SERVICES, CONSULTING & DELIVERY



SIRRIUZ

Treaty Reinsurance

Purpose-built for whole portfolios, one contract, one underwriting year — sharing the same masters and audit trail as Facultative.



Treaty Reinsurance — Purpose-Built

Treaty Register & Program

- Register for Quota Share, Surplus, XL (Per Risk/Event, Cat), Stop Loss
- Program/tower builder — layers, retention, limit, reinstatements
- Underwriting year & multi-section treaty management

Cession Engine

- Automatic cession vs. bound direct policies — quota share % or surplus lines
- Configurable cession rules by class, territory, treaty section
- Retained vs. ceded exposure visible at policy and portfolio level

Technical Bordereaux & Accounting

- Premium & claims bordereaux generated automatically by section/year
- Ceding, profit, and sliding-scale commission calculated per terms
- Reinstatement premium calculated automatically on layer erosion

Treaty Statement of Account

- Quarterly, semi-annual, or annual technical account per participant
- Balance carried forward across periods within the underwriting year
- Retrocession outward placements tracked against inward capacity

Capacity & Performance Monitoring

- Real-time capacity utilization by layer vs. treaty limit
- Loss ratio and burn-cost tracked by layer and underwriting year
- Large-loss advice workflow with automatic reinstatement triggers

Treaty Renewal

- Renewal diary aligned to the underwriting year
- Expiring treaty terms carried forward as the renewal starting point
- Updated statistics assembled automatically for the submission



One Platform, Shared Foundations

Two disciplines. Two screens. One set of foundations — built once, never twice.



Shared Masters

Cedent, Reinsurer, Co-Broker, Insured, Class and User — maintained once.



Shared Compliance Engine

Sanctions, KYC and authority checks apply identically to both books.



Shared Document Engine

Offer slips, binders, notes, invoices and SOAs from one template set.



Shared Communication Rules

Auto-trigger of requirement client communications, while keeping the portfolio owner informed.



100% Audit Trail

Every status change and bind decision timestamped and retained.



Renewal Diary

Facultative expiries and treaty renewals sit side by side. Keeping teams and clients informed of

A Phased Path to One Record of Truth

1

Core Placement

Facultative intake through bind; treaty register and program capture.

Immediate visibility — no more spreadsheet-tracked placements.

2

Accounting & Documents

Fac debit/credit notes, invoices and SOA; treaty cessions and bordereaux.

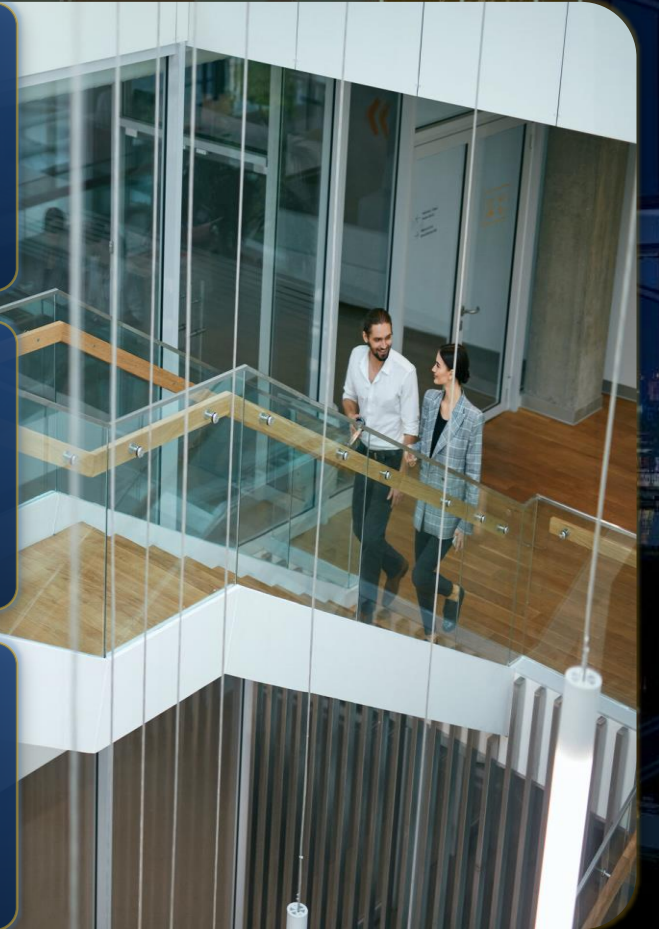
No rekeying into finance — faster, cleaner settlement.

3

Claims & Renewal

Facultative and treaty claims linkage; one renewal diary for both books.

Fewer missed renewals, stronger claims recovery.





WHITE GATE CONSULTING
FINANCIAL SERVICES. CONSULTING & DELIVERY



SIRRIUZ

A complete AI native ReInsurance solution build for Insurers & Brokers. A powerful and future proof technology stack with highest security standards and AI governance. Fully managed and cloud hosted. Clients get a turn-key solution – ready to work after initial config setup.

SIRRIUZ re

